**SUPPORT TYPE**

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| *Please note,**fiscally sponsored projects are considered* ***Project Support*** *and may not request* ***General Support****. If the intent is to provide general support to a fiscally sponsored project, please select* ***Project Support*** *and use the* ***Funding******Purpose*** *section below to describe the general activities and purpose of the fiscally sponsored project.*[ ]  **General Support**: the organization requests a general support grant without restrictions imposed on the use of grant funds. Such support affords the organizations discretion to use the grant funds on activities not described here, including administrative expenses. Information included on this form and/or any supplemental narrative is a summary of the kinds of work the organization expects to conduct.[ ]  **Project Support**: theorganization is requesting a project grant to use the grant funds as described below. |

**Funding Purpose:** *For general support*, please describe the mission of the grantee organization. *For project support*, pleasedescribe the project purpose.(Limit: 1-3 sentences)

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| Click or tap here to enter text. |

**Other Major Funders:** (*please include their name and contribution amount)*

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| Click or tap here to enter text. |

**POLITICAL/ELECTORAL ACTIVITY**

The questions below are not intended to suggest Heising-Simons Action Fund grant funds will or may be used to support such activities.

1. Does the organization make direct or in-kind contributions to any federal, state, or local candidates, party committees or PACs?

[ ]  No [ ]  Yes, please specify: Click or tap here to enter text.

1. Does the organization make federal, state, or local independent expenditures or electioneering communications?

[ ]  No [ ]  Yes, please specify: Click or tap here to enter text.

1. Does the organization make any contributions or expenditures in connection with ballot measures?

[ ]  No [ ]  Yes, please specify: Click or tap here to enter text.

1. Is the organization registered or acting as a political committee under federal, state or local election law (e.g., a PAC, independent expenditure-only PAC, multipurpose organization, or ballot measure committee PAC)?

[ ]  No [ ]  Yes, please specify: Click or tap here to enter text.

1. Project Support Only: please provide a reasonable estimate (dollars or percentage) of the Action Fund contribution that will be spent on political activity: Click or tap here to enter text.

**ADDITIONAL DOCUMENTS REQUESTED***Please submit the following based on the requested funding type.*

**Organizational documents:** If the organization requesting funding is a not registered in GuideStar, please provide the applicable entity documentation to verify the selections in “Grantee Organization Type and Structure” section above. Documentation will vary by entity type and may include: IRS documents, W-9, articles of incorporation, most recently filed Form 990, letters from the state or attorney general, SS-4, country or local ballot initiative registration forms, Form 8976 (Notice of Intent to Operate Under Section 501(c)(4)),etc.

**Requests from 501(c)(3), (4), and (6) organizations**

[ ]  Organizational annual budget for the first year in which funds will be spent, including revenues and expenses

[ ]  Most recently completed audited financial statements, or if unavailable unaudited Statement of Financial Activity and Statement of Financial Position from your last fiscal year

[ ] ***Project support only*:** Project budget including revenue and expenses for the overall project

**Fiscal Sponsors**

[ ]  [Fiscal Sponsor Certification](https://www.hsaction.org/wp-content/uploads/c4-Fiscal-Sponsor-Certification.docx) completed and signed by authorized representative of the Fiscal Sponsor (not the project).

**Requests from Ballot Initiative and Election Committees**

[ ]  Campaign budget including expected revenue and expenses

[ ]  Campaign plan or deck you are sharing with potential donors

**PROJECT SUPPORT GRANTS ONLY:**

**Expected Outcomes:** How are you defining success for your organization’s efforts, or for the proposed project? Please share 3-5 bullets of your expected outcomes which may also include learning objectives.

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| Click or tap here to enter text. |

**Will the project use any funding in the State of California?**

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| --- |
| [ ] No[ ] Yes, please describe**:** Click or tap here to enter text. |

**Project Support Funding Lobbying:** Please list any jurisdiction (federal, state, county, or local) for targeted project activities that requires disclosure of your donors in connection with your lobbying work.

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| * Click or tap here to enter text.
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